

CCH Axxess™ Practice

Welcome to CCH Axxess Practice 2022-3.4

This bulletin provides important information about the 2022-3.4 release of CCH Axxess™ Practice. Please review this bulletin carefully. If you have any questions, additional information is available on CCH [Support Online](#).

New in this Release

Developer Portal

In preparation for the API key migration in May, the Developer Portal will no longer prompt Default Admins to migrate their key during login. If the Default Admin logs into the Developer Portal before the mandatory migration, the firm's API key will be automatically migrated. For firms where the migration was not done already or the Default Admins have not logged in for the automatic migration, the [API key migration](#) will take place in early May.

Known Issues

Client Dashboard Invoices Pane

The Print button, when selecting to view an invoice from the Client Dashboard Invoices pane, will now print the invoice as expected.

Invoicing

Keywords "Client Salutation" and "Attention Name" are now correctly translated and pulled into the invoice header for Employee Plan client type.

Edits to progress amounts during the invoice process no longer incorrectly adjust the invoice total.

Notifications

Scheduled Time Missing notifications are correctly processed for staff assigned to more than one set of business hours within the same week.

Scheduled Time Missing notifications for staff assigned to business hours that start and end of the same day in different months (i.e., the 15th) are now properly handled.

Staff Manager

Weekly productivity goals properly roll to the following year based on prior year values. For example, if every day of the first week of the source year has 9 hours, then every day in the first week of the destination year will have 9 hours. If there is not a corresponding week of the source year to pull from, the last week of the destination year will be populated using values of the previous week. If your firm has previously rolled weekly productivity goals, please review the data for the source year before rolling to a new year.